



विश्वासातून प्रगतीकडे

श्री सिद्धीविनायक

मल्टीस्टेट को-ऑप.क्रेडीट सोसायटी लि; उस्मानाबाद(धाराशिव)-४१३ ५०९.
Reg.No.: MSCS/CR/435/2011

CONSENT LETTER FROM BANKER TO THE COMPANY

जा.क्र. 55V/ADM/1192/2026

दिनांक : 4/06/2026

Date: June 04, 2026

To,
The Board of Directors
Shree Siddhivinayak Greentech Industries Limited
Block Number 1 and 4 Floor No-1 and 2 Survey No 120,
Plot No 4 & C.T.S Number- 5343 Sambhaji Nagar
Behind DIC, Osmanabad, Maharashtra, India, 413501

Sub: Proposed initial public offering of equity shares of Shree Siddhivinayak Greentech Industries Limited (the "Company") having face value of ₹10 each (the "Equity Shares").

Dear Sir/Madam,

We, the undersigned, do hereby confirm that we are a banker to the Company. We also consent to our name and the following details, as required, being inserted as a banker to the Company in the Draft Red Herring Prospectus ("Draft Red Herring Prospectus"), Red Herring prospectus ("Red Herring Prospectus") and Prospectus (collectively, the "Offer Documents") intended to be filed by the Company with the Securities and Exchange Board of India ("SEBI"), Registrar of Companies ("RoC") Nagpur as applicable and the Stock Exchange, where the Equity Shares are proposed to be listed ("Stock Exchange") and any issue documents in relation to the issue.

We hereby authorise you to deliver this consent letter to SEBI, the Stock Exchange, the RoC, and any other regulatory authorities as may be required. The following details with respect to us may be disclosed in the Offer Documents and any other documents in relation to the issue:

Logo:	
Name:	Shree Siddhivinayak Multistate Co-operative Credit Society Ltd., Osmanabad (Dharashiv)
Address:	Chhatrapati Sambhaji Nagar, Dic Office Back Side, Osmanabad (Dharashiv).
Contact person:	Rajkumar Janardhan Jadhav
Telephone number:	8552031999
E-mail ID:	SIDDHIVINAYAK.CEO2525@GMAIL.COM
Website:	https://www.shreesiddhivinayakmultistate.com

We agree to keep the information regarding the issue strictly confidential.



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We confirm that the information and confirmations set out in this consent letter is true, correct, adequate and not misleading in any respect and without omission of any matter that is likely to mislead.

जा.क्र.

We confirm that we will immediately communicate any changes in writing in the above information to the Book Running Lead Manager to the issue (BRLM) until the date when the Equity Shares commence trading on the Stock Exchanges. In the absence of any such communication from us, BRLM and the Legal Counsel can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchange pursuant to the issue.

दिनांक :

We hereby consent to this letter being disclosed by the BRLM, if required (i) by reason of any law, regulation or order of a court or by any governmental or competent regulatory authority and/or for any other litigation purposes and/or for the records to be maintained by the BRLM and in accordance with applicable law.

This consent letter is for information and for inclusion (in part or full) in the Offer Documents and other issuing materials or any other issue-related material, and may be relied upon by the Company, BRLM and the Legal Counsel, in relation to the issue. We hereby consent to the submission of this consent letter as may be necessary to the SEBI, the Registrar of Companies, the relevant stock exchange and any other regulatory authority. We also consent to the inclusion of this letter as a part of "Material Contracts and Documents for Inspection" in connection with this issue, which will be available for public for inspection from date of the filing of the Offer Document until the Offer Closing Date.

We also consent to the submission of this consent letter as may be necessary for the records to be maintained by the BRLM in connection with the issue and in accordance with applicable law.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents, as the case may be.

Yours faithfully,

For [Shree Siddhivinayak Multistate Co-operative Credit Society Ltd., Dharashiv]

(Authorized Signatory)

Name: [Rajkumar Janardhan Jadhav]

Designation: [CEO]

CC:

Book Running Lead Manager

Erudore Capital Private Limited

Office No. 304, Third Floor, Morya Grand, Veera Desai Industrial Estate Road, Andheri West, Mumbai – 400053

Legal Advisor to the issue

M V Kini Law Firm

Kini House, 6/39, Jangpura - B, New Delhi - 110014