

July 10, 2026

To,
The Board of Directors
Shree Siddhivinayak Greentech Industries Limited
Block Number 1 and 4, Floor No-1 and 2,
Survey No 120, Plot No 4 & C.T.S. Number :5343,
Sambhaji Nagar behind DIC,
Dharashiv, Osmanabad,
Maharashtra, 413501

Dear Sir/ Madam,

Ref: Proposed SME Initial Public Offer (IPO) of Shree Siddhivinayak Greentech Industries Limited (the "Company")

Sub: Consent Letter

We, M V Kini, Law Firm the Undersigned, do hereby certify that the information given below is correct and give our consent to our name being included as **"Legal Advisor to the Issue"**, of the Company to the Proposed Public Issue of **"Shree Siddhivinayak Greentech Industries Limited"** on the Emerge Platform of National Stock Exchange of India Limited, Securities and Exchange Board of India ("SEBI") and other regulatory authorities as may be required for Chapters pertaining to "Government and Other Approvals, Key Regulations & Policies and Outstanding Litigation & Material Developments" pursuant to Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended and other applicable laws, as amended from time to time.

We authorize **"Shree Siddhivinayak Greentech Industries Limited"** to deliver a copy of this consent letter to SEBI / Stock Exchanges / Registrar of Companies, pursuant to the provisions of Section 26 and Section 32 and/or/any other provisions of the Companies Act, 2013 and SEBI (ICDR) Regulations 2018, as amended.

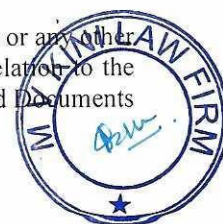
The following details with respect to us may be disclosed:

Name:	M V Kini, Law Firm
Address:	Kini House, 6/39, Jangpura – B, New Delhi – 110014, India
Mobile No.	+91-11-2437 1038/39/40, +91-9899016169
Fax No.:	+91-11-2437 9484
Website:	www.mvkini.com
E-mail:	corporatedelhi@mvkini.com
Contact Person:	Vidisha Krishnan
Designation:	Partner

We confirm that we are not an associate of the Company in terms of the Securities and Exchange Board of India (Merchant Bankers) Regulations, 1992, as amended, and that neither we nor our associates hold any Equity Shares in the Company.

We confirm that we will immediately communicate any changes in writing in the above information to the Company until the date when the Equity Shares are allotted in the issue, commence trading on the Stock Exchange. In the absence of any such communication from us, the Company and the Legal Counsel can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchange pursuant to the issue.

This consent letter is for information and for inclusion (in part or full) in the Offer Documents or any other issue-related material and may be relied upon by the Company and the Legal Counsel in relation to the issue. We also consent to the inclusion of this consent letter as a part of "Material Contracts and Documents



PAN CARD NO.:- ACMPK2323E

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for Inspection” in connection with the issue, which will be available to the public for inspection and uploaded on the website of the Company from the date of the Draft Red Herring Prospectus until the Offer Closing Date.

We further consent to be named as an “expert” as defined under Section 2(38) of the Companies Act, 2013, read with Section 26(5) of the Companies Act, 2013, as Legal Counsel.

Yours faithfully,



For MV Kini, Law Firm

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