

DOMBIVLI NAGARI SAHAKARI BANK LTD.
(MULTI-STATE SCHEDULED BANK) AURANGABAD BR.
PLOT No. 122, GROUND FLOOR, SAMARTH NAGAR,
VARAD GANESH MANDIR PATH, AURANGABAD-431001.
TEL. No. 0240-2363341 - 2363342



डोंबिवली नागरी सहकारी बँक लि.
DNS BANK (मल्टी-स्टेट शेड्यूल्ड बँक)
अर्थाला विश्वास मिळे अन् विश्वासाला अर्थ मिळे!

CONSENT LETTER FROM BANKER TO THE COMPANY

Date: June 06, 2026

To,
The Board of Directors
Shree Siddhivinayak Greentech Industries Limited
Block Number 1 and 4 Floor No-1 and 2 Survey No 120,
Plot No 4 & C.T.S Number- 5343 Sambhaji Nagar
Behind DIC, Osmanabad, Maharashtra, India, 413501

Sub: Proposed initial public offering of equity shares of Shree Siddhivinayak Greentech Industries Limited (the "Company") having face value of ₹10 each (the "Equity Shares").

Dear Sir/Madam,

We, the undersigned, do hereby confirm that we are a banker to the Company. We also consent to our name and the following details, as required, being inserted as a banker to the Company in the Draft Red Herring Prospectus ("Draft Red Herring Prospectus"), Red Herring prospectus ("Red Herring Prospectus") and Prospectus (collectively, the "Offer Documents") intended to be filed by the Company with the Securities and Exchange Board of India ("SEBI"), Registrar of Companies ("RoC") Nagpur as applicable and the Stock Exchange, where the Equity Shares are proposed to be listed ("Stock Exchange") and any issue documents in relation to the issue.

We hereby authorise you to deliver this consent letter to SEBI, the Stock Exchange, the RoC, and any other regulatory authorities as may be required. The following details with respect to us may be disclosed in the Offer Documents and any other documents in relation to the issue:

Logo:	 डोंबिवली नागरी सहकारी बँक लि. DNS BANK (मल्टी-स्टेट शेड्यूल्ड बँक) अर्थाला विश्वास मिळे अन् विश्वासाला अर्थ मिळे!
Name:	Dombivli Nagari Sahakari Bank Ltd.
Address:	Plot No. 122, Varad Ganesh Rd, Samarth Nagar, Chh Sambhajinagar
Contact person:	Br. Manager
Telephone number:	0240-2363341, 42, +91 9870995649
E-mail ID:	aurangabad@dnsb.co.in
Website:	http://dns.bank.in

We agree to keep the information regarding the issue strictly confidential.

We confirm that the information and confirmations set out in this consent letter is true, correct, adequate and not misleading in any respect and without omission of any matter that is likely to mislead.



नोंदणीकृत कार्यालय : मधुकुंज प्लॉट क्र. पी./ ५२, एम.आय.डी.सी., फेज-२, कल्याण-शिळ रोड, सोनारपाडा, डोंबिवली (पूर्व) ४२१ २०४

फोन : ०२५१ - २८७५०००-०९ Email : enquiry@dnsb.co.in Website : www.dnsbank.in

We confirm that we will immediately communicate any changes in writing in the above information to the Book Running Lead Manager to the issue (BRLM) until the date when the Equity Shares commence trading on the Stock Exchanges. In the absence of any such communication from us, BRLM and the Legal Counsel can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchange pursuant to the issue.

We hereby consent to this letter being disclosed by the BRLM, if required (i) by reason of any law, regulation or order of a court or by any governmental or competent regulatory authority and/or for any other litigation purposes and/or for the records to be maintained by the BRLM and in accordance with applicable law.

This consent letter is for information and for inclusion (in part or full) in the Offer Documents and other issuing materials or any other issue-related material, and may be relied upon by the Company, BRLM and the Legal Counsel, in relation to the issue. We hereby consent to the submission of this consent letter as may be necessary to the SEBI, the Registrar of Companies, the relevant stock exchange and any other regulatory authority. We also consent to the inclusion of this letter as a part of "*Material Contracts and Documents for Inspection*" in connection with this issue, which will be available for public for inspection from date of the filing of the Offer Document until the Offer Closing Date.

We also consent to the submission of this consent letter as may be necessary for the records to be maintained by the BRLM in connection with the issue and in accordance with applicable law.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents, as the case may be.

Yours faithfully,

For [Dombivli Nagari Sahakari Bank Ltd.]





(Authorized Signatory)

Name: [Mr. Raviraj R. Khillare]

Designation: [Br. Manager]