

## CONSENT LETTER

To,  
**The Board of Directors**  
**Shree Siddhivinayak Greentech Industries Limited**  
Block Number 1 and 4 Floor No-1 and 2 Survey No 120,  
Plot No 4 & C.T.S Number- 5343 Sambhaji Nagar  
Behind DIC, Osmanabad, Maharashtra, India, 413501

**Sub: Consent to be named as Lead Manager/ Book Running Lead Manager for the proposed initial public offering of equity shares of Shree Siddhivinayak Greentech Industries Limited (the "Company") having face value of ₹10 each (the "Equity Shares").**

Dear Sir/Madam,

We, **Erudore Capital Private Limited**, do hereby consent to act as a Lead Manager/ Book Running Lead Manager (LM/ BRLM) to the issue and to our name and the details mentioned herein, being inserted as a BRLM to the issue in the Draft Red Herring Prospectus ("**Draft Red Herring Prospectus**"), Red Herring prospectus ("**Red Herring Prospectus**") and Prospectus (collectively, the "**Offer Documents**") intended to be filed by the Company with the Securities and Exchange Board of India ("**SEBI**"), Registrar of Companies ("**RoC**") Nagpur as applicable and the Stock Exchange, where the Equity Shares are proposed to be listed ("**Stock Exchange**") and any issue documents in relation to the issue.

We hereby authorise you to deliver this consent letter to SEBI, the Stock Exchange, the RoC, and any other regulatory authorities as may be required. The following details with respect to us may be disclosed in the Offer Documents and any other documents in relation to the issue:

Logo: **ERUDORE  
CAPITAL**

Name: **Erudore Capital Private Limited**

Address: Office No. 304, Third Floor, Morya Grand, Veera Desai Industrial Estate Road, Andheri West, Andheri, Mumbai - 400053, Maharashtra, India

Telephone Number: +91 74001 76215

E-mail: [info@erudorecapital.com](mailto:info@erudorecapital.com)

Website: [www.erudorecapital.com](http://www.erudorecapital.com)

Contact Person: Payal Saurabh Parikh

Investor Grievance E-mail ID: [investor@erudorecapital.com](mailto:investor@erudorecapital.com)

SEBI Registration Number: INM000013280

CIN: U64990MH2024PTC430828

We confirm that the information and confirmations set out in this certificate are true, correct, adequate, not misleading in any material respect and do not omit to state a material fact necessary in order to make the statements herein, in the light of the circumstances under which they were made, not misleading.

We enclose a copy of our registration certificate regarding our registration with SEBI (**Annexure A**). We also certify that our registration is valid as on date and that we have not been prohibited or debarred by SEBI, any other regulatory authority, court or tribunal from acting as an intermediary in capital market issues.

We further confirm that we are not an associate of the Company in terms of the Securities and Exchange Board of India (Merchant Bankers) Regulations, 1992, as amended, and that neither we nor our associates hold any Equity Shares in the Company.

We confirm that we will immediately communicate any changes in writing in the above information to the Company until the date when the Equity Shares are allotted in the issue, commence trading on the Stock Exchange. In the absence of any such communication from us, the Company and the Legal Counsel can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchange pursuant to the issue.

This consent letter, including any annexures hereto is for information and for inclusion (in part or full) in the Offer Documents or any other issue-related material, and may be relied upon by the Company and the Legal Counsel in relation to the issue. We also consent to the inclusion of this consent letter as a part of “*Material Contracts and Documents for Inspection*” in connection with the issue, which will be available to the public for inspection and uploaded on the website of the Company from the date of the Draft Red Herring Prospectus until the Offer Closing Date.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents.

Yours faithfully,

For and on behalf of  
**Erudore Capital Private Limited**



**Authorized signatory**

**Name: Payal Saurabh Parikh**

**Designation: Senior Manager**

Date: July 24, 2026

CC:

**Legal Advisor to the issue**

M V Kini Law Firm

Kini House, 6/39, Jangpura - B, New Delhi - 110014

